

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | nm/yyyy) :31/10/2016 | | | | | |
|-------------------------------|--|------------------------------|----------------------------------|---|--|--|
| To : Hong Kong Exchanges | and Clea | ring Limited | | | | |
| Name of Issuer Date Submitted | | oldings Limited nber 2016 | | | | |
| I. Movements in Authorised | Share Ca | apital | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>00330</u> | (1) Stock code : 00330 Description : Ordinary Shares | | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedir | ng month | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | | |
| Increase/(decrease) | | Nil | | Nil | | |
| Balance at close of the mon | th | 3,000,000,000 | HK\$0.10 | HK\$300,000,000 | | |
| (2) Stock code : N/A | Descrip | otion : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of precedir | ng month | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the mon | th | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | - <u></u> | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |
| Total authorised share capital at the el currency): | nd of the month | | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other | | |
|--|------------------------|-----|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,944,174,562 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 1,944,174,562 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2001 Share Option Scheme (26/11/2001) Ordinary shares Nil Nil Nil Nil Nil 1,095,000 (Note 1) 2. 2009 Share Option Scheme (10/12/2009) Ordinary shares Nil Nil Nil 400,000 Nil 21,519,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of th | e Issuer which Currency | Nominal value at close of | Exercised | Nominal value | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at |
|---|-------------------------|---------------------------|------------------|----------------------------|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | of nominal value | preceding month | during the month | at close of the month | thereto | close of the month |
| 1. N/A | value | month | monu | month | | HIOHUI |
| | • | | | | | |
| | | , . | | <u> </u> | | _ |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| 1 | | | | |
| 2. N/A | (/ / |) | | | | |
| | • | | | | | |
| (/ /) | | | | | | _ |
| ` a | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | (/ / | / | | | | |
| | • | | | | | |
| (/ /) | · | | | · - | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Outra animatia na maria a | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | , | , | (O = -11: | \ | N1/A | |
| | | Total B | | ary shares) ice shares) | N/A N/A | _ |
| | | | • | ther class) | N/A | _ |

| Con | vertibles (i.e. Convertible | into Shares of | the Issuer | which are to be Lis | sted) | | |
|----------------|---|-------------------------------------|------------|---------------------------------|-------------------------------|---|---|
| Clas | ss and description | Currency o amount outstanding | preced | of Converted ling during the | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | | | | | |
| | | <u></u> | | | | | |
| | | | | | | | |
| <u>2.</u> | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A | (/ / |) | | | | |
| 3. | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ / |) | | | | |
| <u>5.</u> — | IV/A | | | | | | |
| | Stock code (if listed) | _ | | | | | |
| | Class of shares issuable (Note 1) | | | | | | |
| | Subscription price | | | | | | |
| 4. | EGM approval date (if applicable) (dd/mm/yyyy) N/A | (/ / |) | | | | |
| | 1 1 / / 7 | <u>—</u> | | | | | |
| | | _ _ | | | | | |
| | | | - | | | | |
| | Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| | (if applicable) | | | | | | |
| | (dd/mm/yyyy) | (/ / |) | Total C. (Ordi | | N/A | _ |
| | | | | | ence shares) (Other class) | N/A N/A | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| Situres (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| , , , , , , , , , , , , , , , , , , , | | • |

| Ot | her Movements | in Issued Sha | are Capital | | | | Na : f | Na : f |
|----|---------------|---------------|--------------------|---|-------|---|---|---|
| | T(1) | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | monun |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State N/A currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | unoroto | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | N/A | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---------------------|---|-------|--------|---------------|---|---|
| | | | Class of shares issuable (Note 1) | | | | | |
| 9. | Capital reorganisation | <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | _ |
| | | | Class of shares issuable (Note 1) | _ | | | | |
| 10. | Other (Please specify) At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | Total E. (Or | rding | arv e | hares | s) N/A | |
| | | | (Prefe | erer | nce s | | s) N/A | - - - |
| | | | | | | | | |
| Тс | otal increase / (decrease) in o | rdinary shares duri | ng the month (i.e. Total o | of A | to E |): (<i>'</i> | 1) | N/A |
| | | | | | | (2 | 2) | N/A |
| To | otal increase / (decrease) in p | reference shares d | luring the month (i.e. Tot | tal o | f A to | E): | | N/A |
| | otal increase / (decrease) in o | ther classes of sha | res during the month (i.e | e. To | otal o | of A to | - | |
| |): These figures should be the sa apital").) | ame as the relevan | t figures under II above | ("M | oven | nents | in Issued Si | N/A hare |

| Remarks (if ar | Remarks (if any): | | | |
|----------------|--|--|--|--|
| | | | | |
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| Submitted by: | Florence Ng Wai Yin | | | |
| Title: | Company Secretary | | | |
| | (Director, Secretary or other duly authorised officer) | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.